



# Elevate your Strategy with #HolisticBusinessAnalysis

October 08th 2024 by Stefan Bossuwé

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#### overview session

- > intro
- recap #HolisticBusinessAnalysis
- introduction of the case
- > learn by using (onto the case) the
  - BACCM
  - Mission Model Canvas
- > Q&A



# intro

# about the speaker & this session

#### about Stefan Bossuwé



- 30+ years professional experience in various roles in 20+ different industries
- passionate about business analysis
- first CBAP® in Belgium & Luxembourg
- co-founder, former President & current Ambassador of IIBA® Brussels Chapter (covering Belgium & Luxembourg)
- former IIBA's EMEA Regional Deputy Director for Europe
- content provider of IIBA's Knowledge Hub
- spends much of his time on promoting the business analysis mindset

#### about this session

- this session will:
  - demonstrate how the #HolisticBusinessAnalysis mindset can be used at a strategic level
  - not by introducing an exhaustive toolset,
     but by showing what is possible using a case study
  - (hopefully) inspire
    - business analysis practitioners to participate at strategic discussions
    - decision makers to include business analysis practitioners during strategic discussions

#### about this session

- this session is intended for:
  - business analysts both experienced and starters
  - people & organisations interested in business analysis, especially at a strategic level
  - decision makers that want to improve their business, especially at a strategic level



# holistic business analysis

# (short) recap

# **Core Purpose of Business Analysis**

# "the goal of business analysis is to facilitate and/or co-create better business outcomes"

#### definition of holism

#### 'Holism'

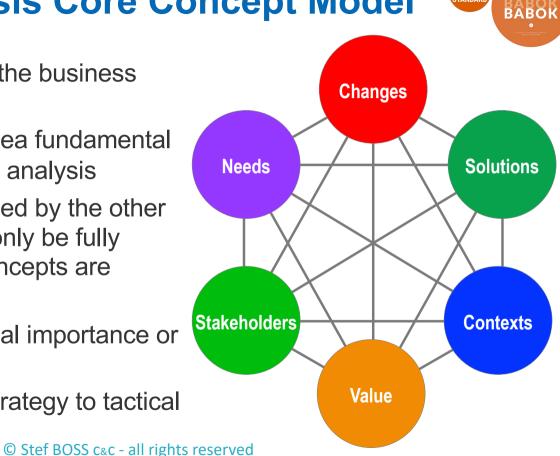
- originates from the Greek word 'holos', which means 'all', 'whole', 'entire'
- is the concept that systems (physical, biological, chemical, social, economic, etc.) should be viewed as wholes, not just as a collection of its parts
- as such, an organisation should be seen as a whole and not only as a collection of employees, business domain(s), customers, processes, systems, change initiatives, etc. ...

Business Analysis Core Concept Model™

(BACCM™)

 conceptual framework for the business analysis profession

- each core concept is an idea fundamental to the practice of business analysis
- each core concept is defined by the other five core concepts & can only be fully understood until all the concepts are understood
- all core concepts hold equal importance or significance
- relevant from enterprise strategy to tactical implementation





# elevate your strategy with holistic business analysis

# the business case



# Global Body of Strategic Thinking

- international professional body / association for the community of strategic thinking
- with a membership scheme
- with local representations in the form of chapters
- both global + chapters are non- medium
   profit)
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- founded in 2010, in Palo Alto
- STBOK
- certification schemes (2 levels)
- worldwide +20K members
- yearly conference in Silicon Valley
- strategic thinking very popular within governments and medium to large organisations



# Global Body of Strategic Thinking

# stakeholders

#### stakeholders

- the international professional association (GBST)
  - the organisation of which we will study the strategy

- the local chapters
  - independent local organisations (afilliated with the global organisation)
  - run by volunteers

#### stakeholders

- the professional community (of strategic thinking)
  - practitioners, people who may be interested, ...
  - GBST members & non-members

#### out of scope:

- other organisations / companies where strategic thinking plays a role
- training providers within the professional community of strategic thinking



# Global Body of Strategic Thinking

# needs

#### needs - the international association (non-exhaustive)

- a worldwide exposure support influence
- recognition by the numbers of members
- a wide and varied range of volunteers
   (e.g. for contribution to development professional standards)
- revenue from:
  - sales (e.g. from professional standards + documentation)
  - certification schemes
  - membership fee
  - global event

#### needs - the local chapters (non-exhaustive)

- support from global (professional development, admin, website, ...)
- volunteers (for chapter working)
- revenue from:
  - local membership fee
  - local events

### needs - the professional community (non-exhaustive)

- professional development support by:
  - standards + documentation
  - certification schemes
  - professional networking moments (global + local)
- prestige of membership



# Global Body of Strategic Thinking

# BACCM™

#### context

- is international / global
- there's no one-size-fits-all
  - group the different flavours into 'regions' with a specific social-cultural-economic feature in common (relevant with regard to the business case)
  - investigate the impact on the stakeholders' needs

| Stake<br>Holder                      | Need                           | Context           |                 |                 |                    |            |
|--------------------------------------|--------------------------------|-------------------|-----------------|-----------------|--------------------|------------|
|                                      |                                | English ঌ         | Income 🐿        | Member <b>№</b> | Volunteer <b>७</b> | All Incl.  |
| Global Body of<br>Strategic Thinking | exposure - support - influence | 98                | 9               | 98              | <b>9</b>           | $\odot$    |
|                                      | recognition by the numbers     | 98                | 98              |                 |                    | $\odot$    |
|                                      | volunteers                     | 99                |                 | 99              |                    | $\bigcirc$ |
|                                      | revenue from sales             | 98                | 98              |                 |                    | $\odot$    |
|                                      | revenue from certification     | 98                | 98              |                 |                    | $\odot$    |
|                                      | revenue from membership        | 98                | 98              |                 |                    | $\Theta$   |
|                                      | revenue from global event      | <b>\(\theta\)</b> | <b>=</b>        |                 |                    | $\odot$    |
| Chapter                              | support from global            | 98                |                 | <b>9</b>        |                    | $\bigcirc$ |
|                                      | volunteers                     |                   |                 | 99              |                    | $\odot$    |
|                                      | revenue from membership        |                   | 98              | <b>=</b>        |                    | $\bigcirc$ |
|                                      | revenue from local events      |                   | 98              | 98              |                    | $\bigcirc$ |
| ST Community                         | standards + documentation      | 98                | •••             |                 |                    | $\bigcirc$ |
|                                      | certification                  | 98                | <u> </u>        |                 |                    | $\odot$    |
|                                      | networking moments - virtual   | 98                | <b>9</b> 0      | 9               |                    | $\bigcirc$ |
|                                      | networking moments - global    | 98                | <u> </u>        | 9               |                    | $\bigcirc$ |
|                                      | networking moments - local     | 98                | <del>()</del> = |                 |                    | $\bigcirc$ |
|                                      | prestige of membership         |                   |                 | <b>8</b>        |                    | $\bigcirc$ |

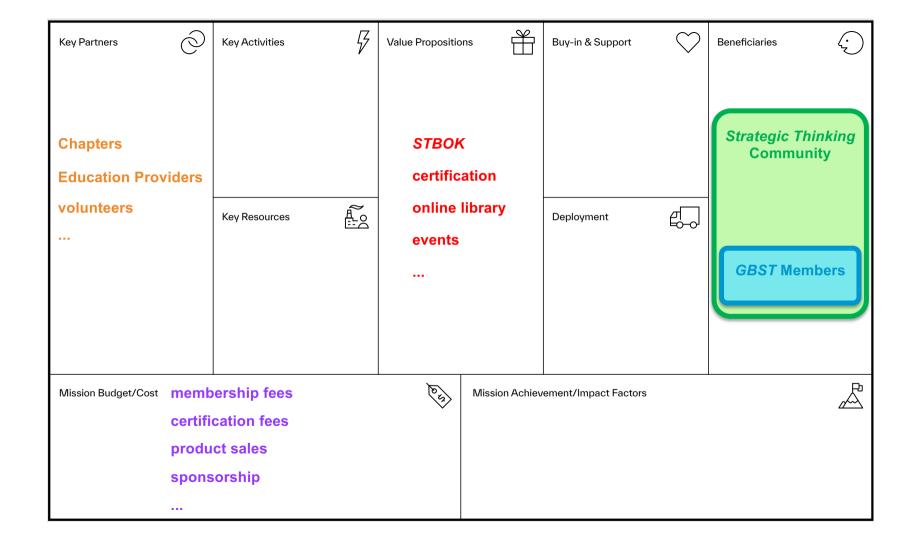


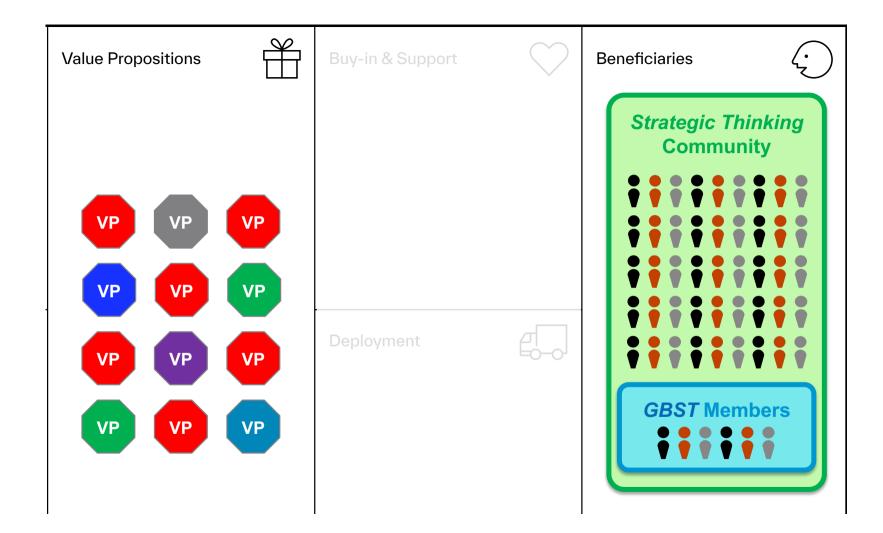
# Global Body of Strategic Thinking

# Mission Model Canvas

#### mission model canvas

- is the business model canvas for mission-oriented organisations
  - like most non-profit organisations
  - instead of customers → beneficiaries







# elevate your strategy with holistic business analysis

# conclusion

# guidelines for a solid strategy

- reduce assumptions to an absolute minimum
  - retrieve information from "reliable" sources
  - perform your own "objective" investigations
- be aware of the different contexts.
  - there's very often more than one context (context always rules)

## guidelines for a solid strategy

- guard yourself from socio-cultural-economic biases
  - especially with leaders from the same background that want to reach people from very different backgrounds
  - how to address
    - involve people from the targeted socio-cultural-economic background (or with an in-dept knowledge of that background)
    - listen, listen and ... listen to them
    - don't convince them from your vision
       (they won't be able to change the people with the respective background)
    - but adapt your strategy accordingly

## guidelines for a solid strategy

- guard yourself from other types of biases
- if your target audience is diverse
  - the way you address them should be diverse
    be cautious in your marketing on things people cannot afford, are not
    interested in, could be hurtful and/or let people opt-out on certain topics
    e.g. Rituals letting people opt-out on mother related marketing on Mother's Day
  - your strategy should follow the diversity of its target audience
     e.g. strategic goals & objectives that complement for one target group can conflict for other ones

#### disclaimer

- the GBST is a fictional organisation
  - specifically created to deliver a message
  - can be seen as a persona (or whatever word can be used for organisations) for a specific type of organisations
  - similarities with existing organisations cannot be ruled out, but are not intentional

# inspiration + reference material

■ BABOK® Guide

https://www.iiba.org/career-resources/a-business-analysis-professionals-foundation-for-success/babok/

#### The Business Analysis Standard

https://www.iiba.org/career-resources/a-business-analysis-professionals-foundation-for-success/the-foundation-for-effective-business-analysis/

#### Mission Model Canvas

by Strategyzer

https://www.strategyzer.com/library/the-mission-model-canvas-an-adapted-business-model-canvas-for-mission-driven-organizations