Managed Services Hyperscaler

Heiko Röhr 26th, 2023

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Hyperscaler Market View

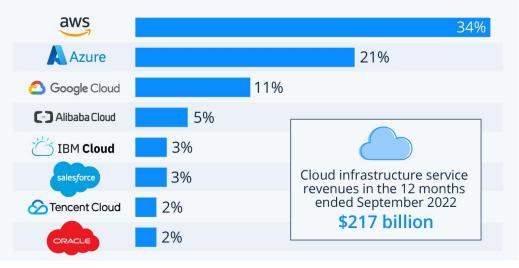
Amazon Leads \$130-Billion Cloud Market

Worldwide market share of leading cloud infrastructure service providers in Q4 2020*



Amazon, Microsoft & Google Dominate Cloud Market

Worldwide market share of leading cloud infrastructure service providers in Q3 2022^{*}



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Our Multi-Cloud approach as foundation for industry specific digitalization – 5 reasons

1

T-Systems is an agnostic partner who can manage all leading hyperscaler platforms - and operate Google Sovereign Cloud, FCI & OTC

2

Our USP – developing together with our clients, their digitization strategy from legacy – to cloud



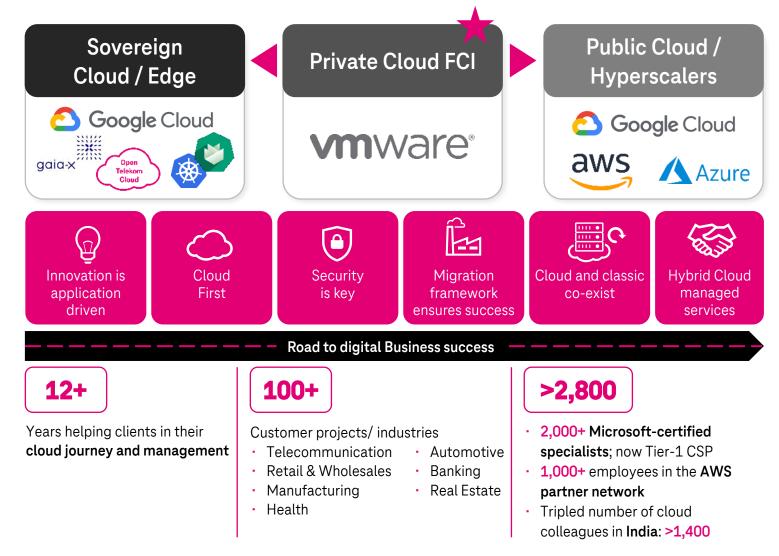
Network and Security is part of our Genes



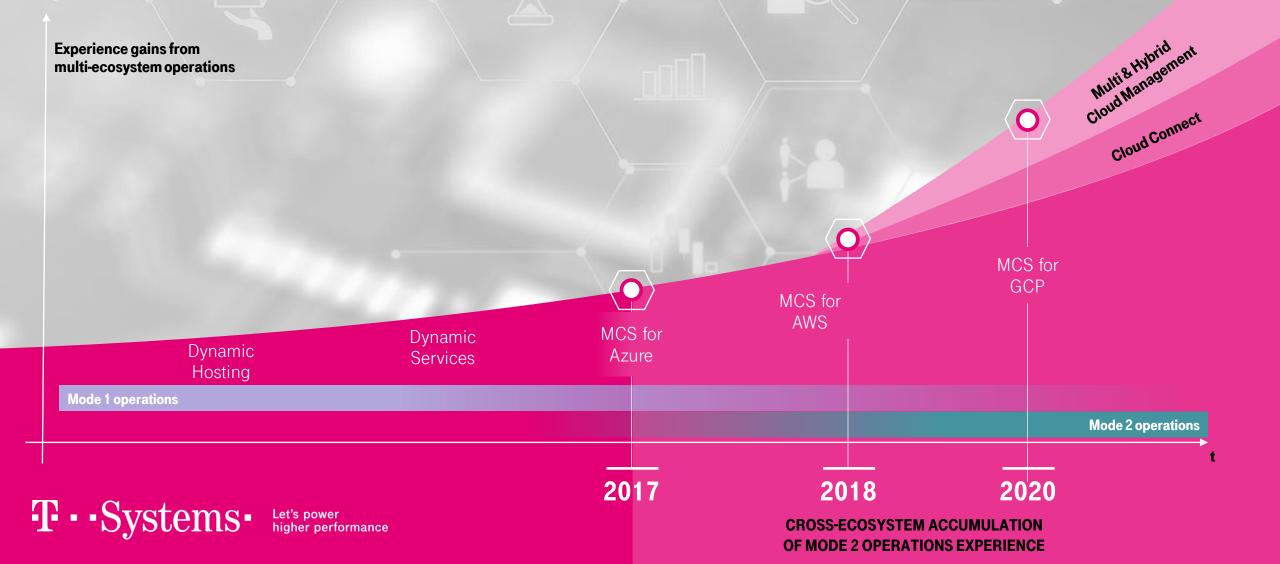
5

Zero Failure Migration – a reliable proven cloud migration service

Specialized in vertical , industry specific workloads and application delivery





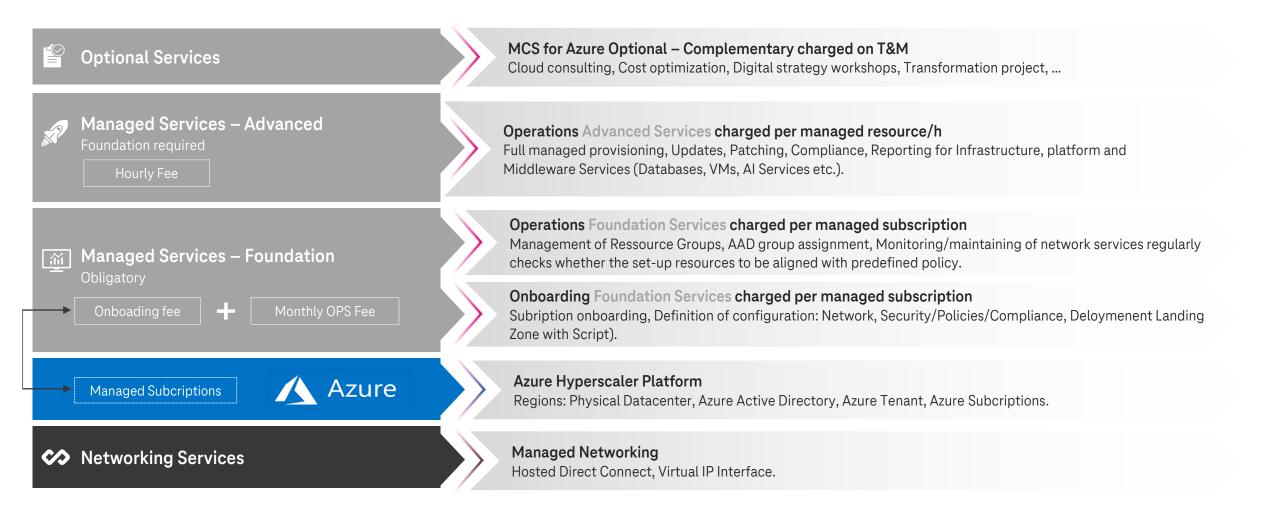


Azure Manages Services

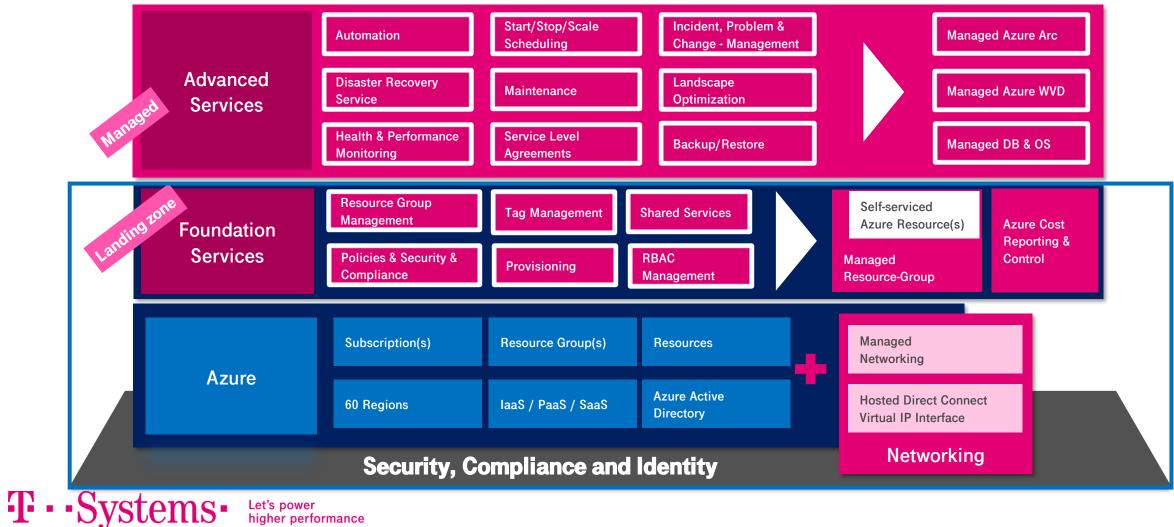
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Managed Cloud Services for Azure - modules



Managed Cloud Service on Azure



Managed Cloud Services for Azure - Service classes



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Microsoft Azure Compliance

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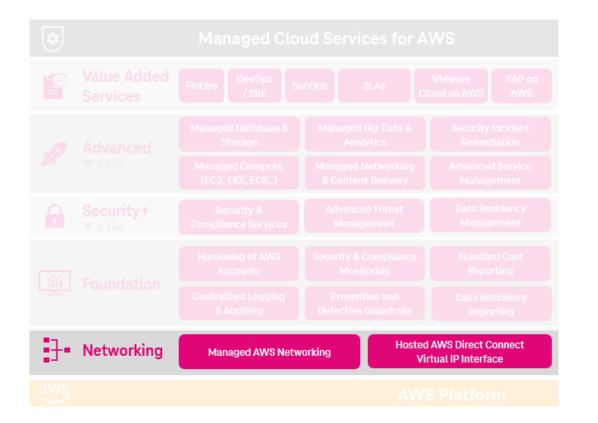
<u>https://azure.microsoft.com/mediahandler/files/resourcefiles/microsoft-azure-</u> <u>compliance-offerings/Microsoft Azure Compliance Offerings.pdf</u>

AWS Manages Services

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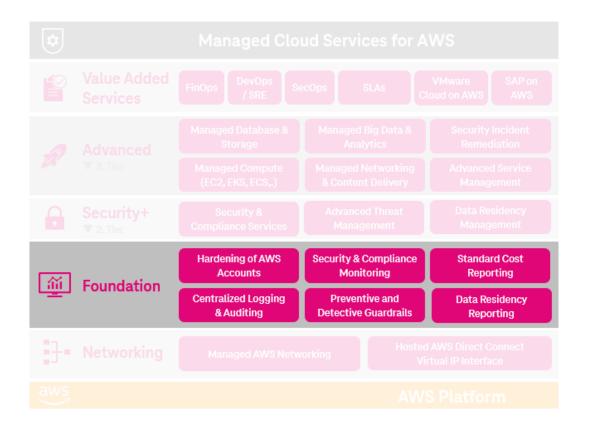
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3 Managed Networking



Managed AWS Networking by T-Systems

- Robust, private and reliable connection between AWS networks and client networks
- End-to-end supported connection, both in the cloud as well as in combo with traditional networking products from T-Systems, DT, or 3rd Party
- Highly integrated network product with operational monitoring



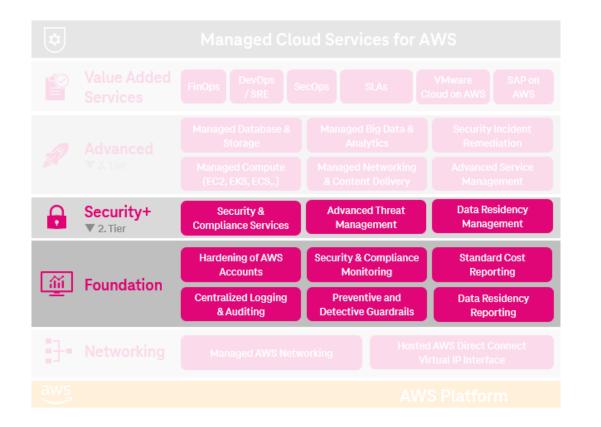
Focused on security, compliance monitoring and data privacy requirements

- Hardened Identity and Access Management
- Privacy and Security Assessment (PSA) Approved
- Preventive and Detective Guardrails
- Centralizing all logs activity to enable traceability and forensic
- Monitoring & Notifications, Audit Logging, Threat Detection, Managed Storage Encryption

Support for 24/7 Operations

Contractual Management and consolidated billing of AWS for the client

3 Security+



Create Transparency and security/compliance guardrails about Customer Data

- Trusted Cloud Landing Zone
- Management of Data Residency within the EU
- European-based customer support with T-Systems as Managed Service Provider
- Data Confidentiality with T-Systems as the custodian of the cryptographic methods used in the cloud

3 Managed Database & Managed Big Data & Security Incident Storage Analytics Remediation Advanced **V** 3. Tier Managed Compute Managed Networking Advanced Service (EC2, EKS, ECS,.) & Content Delivery Management Data Residency Advanced Threat Security+ Security & Management Management **Compliance Services** ▼ 2. Tier Security & Compliance Hardening of AWS Standard Cost Accounts Monitoring Reporting Foundation Centralized Logging Preventive and Data Residency & Auditing Detective Guardrails Reporting

Advanced

Enhancement of Foundation

Managed AWS resources (Database, Storage, Networking, Compute, ...) with Monitoring, Patch Management, Backup, Service Scheduling

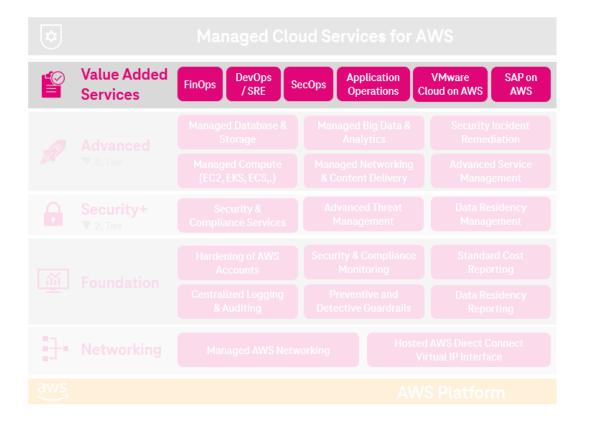
Security & Compliance Management e.g. Auto remediations, Anti-Virus protection, Vulnerability Scan

Transparency on AWS expenses with selective reporting on cost expenditures

Integrated 24x7 Incident Management with technical support for AWS

Value Added Services

3



FinOps – Cost optimization for all workloads running on AWS accounts

DevOps/SRE – Maximizing the stability of the productive environment

SecOps - Security of the productive environment

Full workload management with AWS Well Architected benchmark

SAP HANA, VMware Cloud, Migration, Big Data & Analytics, Data Warehouse Modernization,

Data protection as a managed service

Roadmap Topic

ection	\oplus	Data Confidentiality	Foundation Managed Storage Encryption	Security+ Data Confidentiality Consultancy Advanced Security Assessment Key Management as a Service External Identity Management as a Service	Advanced
		Data Residency	Service Restrictions (C5, SOC, PCI,) Preventive and Detective Residency Guardrails Data Residency Reporting Regional Service Restriction	Data Residency Monitoring Data Residency Consultancy Data Residency Assessment	
Managed Data Protection	\$	EU-based Customer Support	EU based Managed Support by T-Systems	Partner-Led Enterprise Support *	
Manageo		Trusted Cloud Landing Zone	Centralized Security and Compliance Monitoring Hardened Identity Management Preventive and Detective Guardrails Anomaly Detection Compliance Reporting Security Notifications Security Posture Report EU Cloud of Conduct Attestation	Hardened AMI based on CIS benchmark Federated Identity and Access Management (SSO) Attribute Based Access Control Compliance Auto Remediation PII Data Monitoring and Alerting Advanced Threat Management Anti-Virus & Anti-Malware Protection Security Dashboard Vulnerability Scan and Reporting Cyber defense center integration	Secured network connectivity * Container Security Landing zone based on Well Architected Framework Security Incident Management and Remediation Disaster Recovery Testing OS Patching & backup

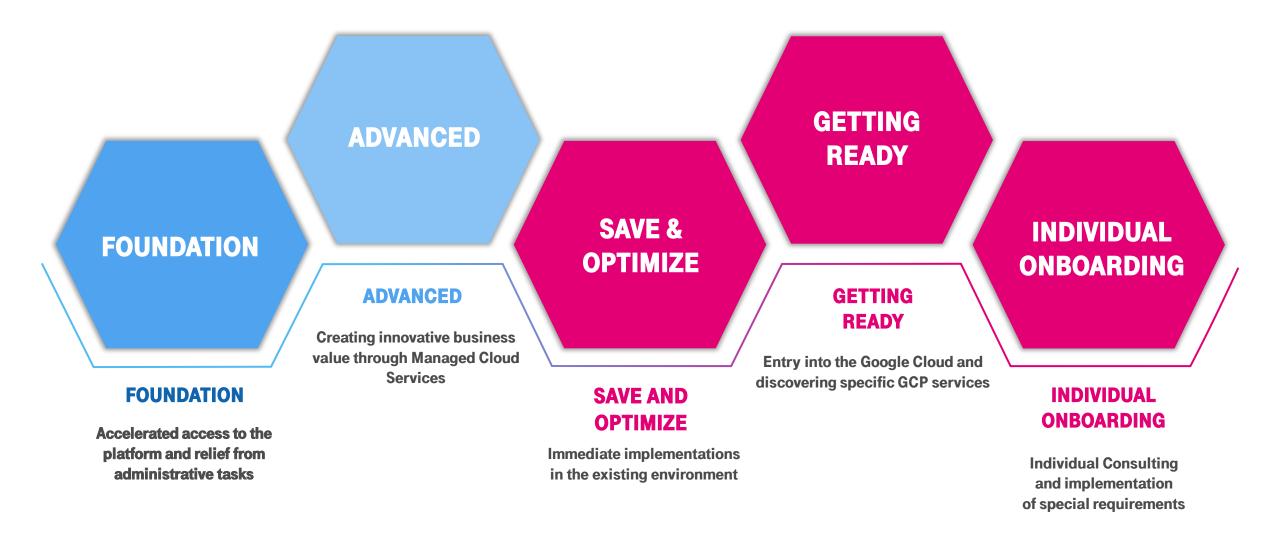
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Google Manages Services und Sovereign Cloud

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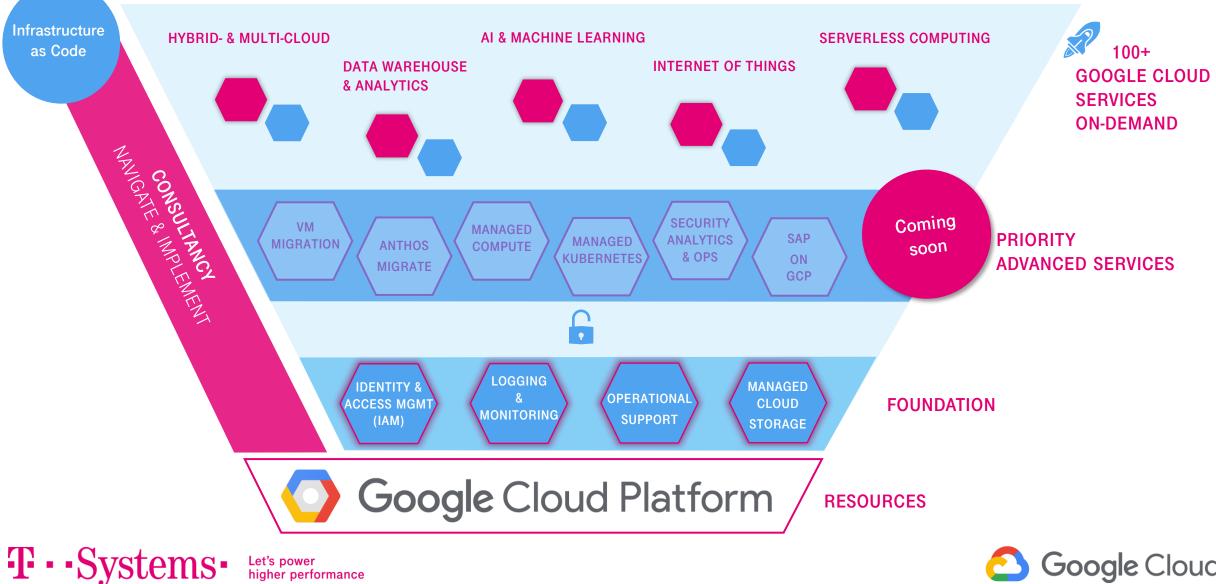
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OUR GOOGLEOFFERING



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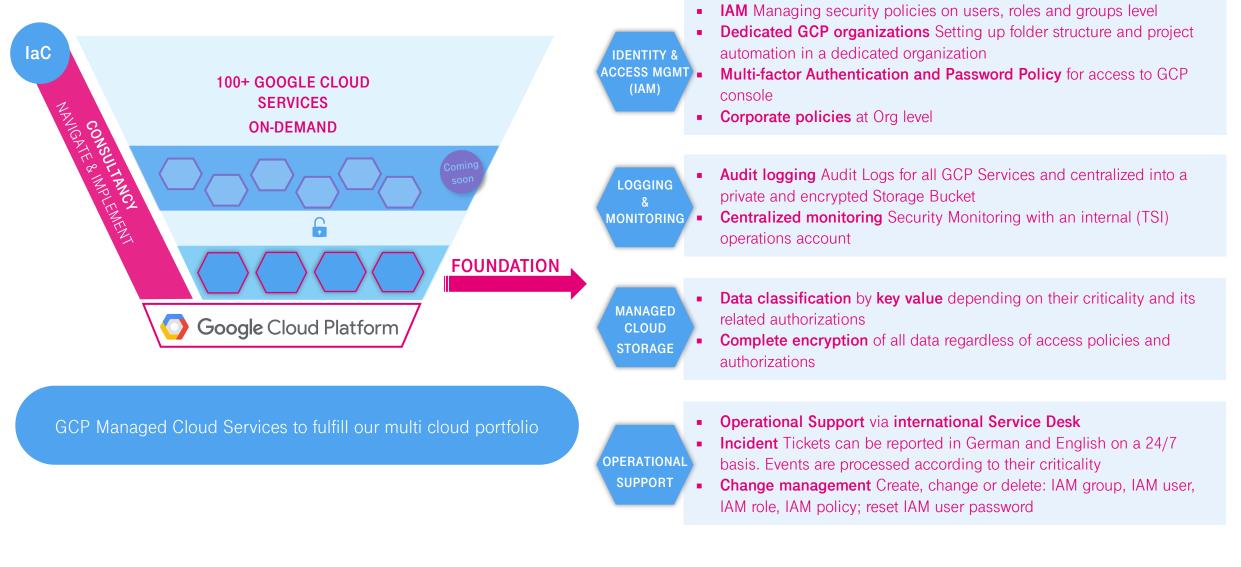
MANAGED CLOUD SERVICES FOR GCP - OVERVIEW



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Google Cloud

MCS GCP - FOUNDATION

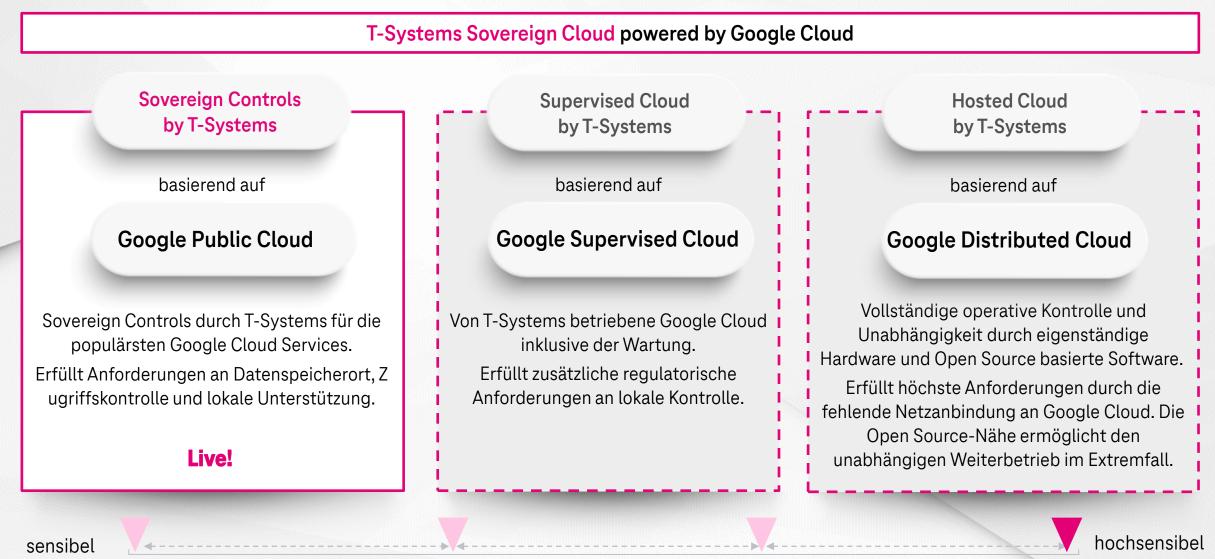




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Die verschiedenen Stufen unseres Sovereign Cloud Angebotes



Daten

Sovereign Controls by T-Systems

EXTERNAL KEY MANAGEMENT

Die Schlüssel zur Verschlüsselung der Kundendaten werden von der T-Systems außerhalb der Google-Infrastruktur gespeichert und verwaltet ×.

SOVEREIGN CONTROLS SUPPORT

Anfragen zur technischen Unterstützung werden nur von Mitarbeitern mit Sitz in der EU bearbeitet

DATA RESIDENCY CONTROLS

Die Daten werden ausschließlich in Deutschland gespeichert und dürfen nicht ins Ausland gelangen

PHYSICAL SECURITY

T-Systems Sovereign Experten überwachen den Zugang zu den Google Rechenzentren und überprüfen regelmäßig die Sicherheitsmaßnahmen vor Ort

SECURITY OPERATION CENTER

T-Systems bietet zusätzliche Sicherheitsmaßnahmen und Code-Analysen hinsichtlich der von Google unterstützen Produkte mit Sovereign Controls

ACCESS CONTROLS & ACCESS TRANSPARENCY Der administrative Zugriff auf Kundendaten und Workloads wird protokolliert, geprüft und nur

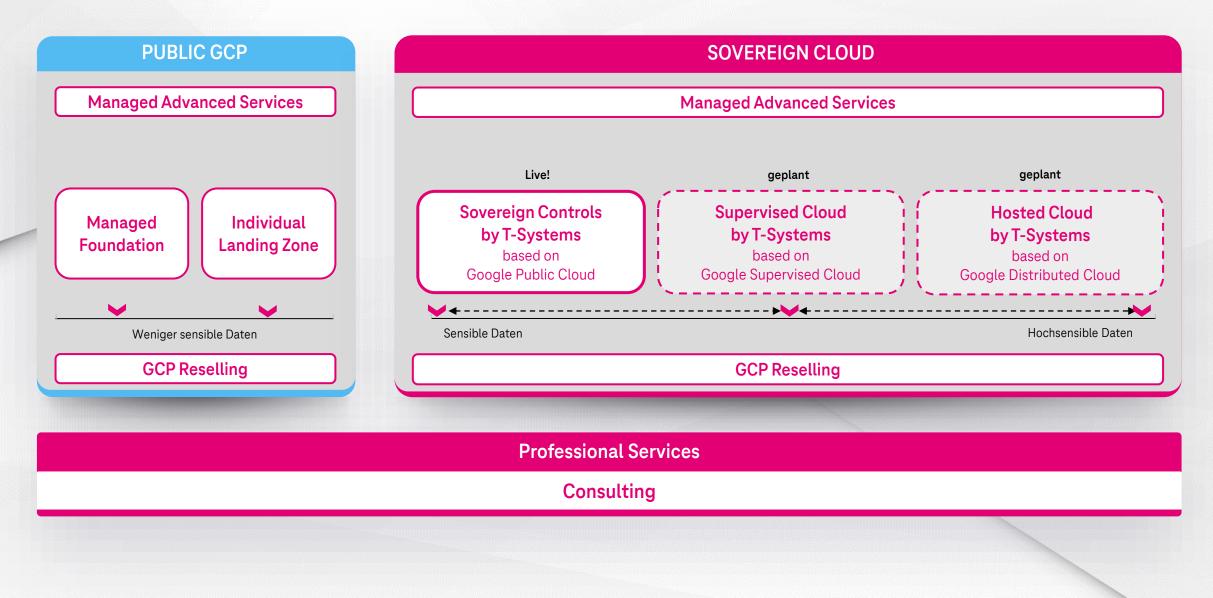
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unter vordefinierten Bedingungen genehmigt

Key features Sovereign Controls

Unser Google offering – eine Übersicht

Abhängig von der Sensibilität der Daten sind verschiedene Kombinationen möglich.



Ganz herzlichen Dank





